



Securities Gift Form

Thank you for making a gift of securities to the Women's Fund of Santa Barbara!

Our brokerage house and account number:

- **Transfer Agent:** Charles Schwab DTC#0164 Code 40
- **Account Name:** Women's Fund of Santa Barbara
- **Account Number:** 4210-2227
- **Contact:** Jack McCarthy Jack.McCarthy@schwab.com

Please provide the following information so that your gift is properly processed and acknowledged.

This is a fillable form. Use the TAB key to move between fields.

DONOR INFORMATION

Name of Donor(s)
Email
Mailing Address
Contact Phone Number(s)
Women's Fund Group (if appropriate)

SECURITIES INFORMATION

Name of Securities	Symbol
Number of Shares	
Estimated Date of Transfer	

Please send this completed form by email to: finance@womensfundsb.org.

If you have additional questions, please leave a message at (805) 303-1205 or email finance@womensfundsb.org.